

COALITION FOR ADVANCING RESEARCH ASSESSMENT

COFFEE LECTURE SERIES LIB4RI

OLIVIA DENK, CO-COORDINATOR COARA SWISS NATIONAL CHAPTER (SWISS ACADEMIES OF ARTS AND SCIENCES)

4 NOVEMBER 2025





An urgent need to reform existing ways of assessing research

- Assessment processes relying predominantly on journaland publication-based metrics can be a hurdle to the recognition of diverse contributions and may negatively affect the quality and impact of research.
- They also contribute to an unhealthy research culture and an unaffordable publication system.





From Agreement to action



The Agreement

The Agreement on Reforming
Research Assessment sets a
shared direction for changes in
assessment practices for
research, researchers and
research performing
organisations.



Overarching goal

Maximise the quality and impact of research by setting a common direction



Scope

The Agreement includes the principles, commitments and timeframe for reforms and lays out the principles for a Coalition of organisations willing to work together in implementing the changes.



CoARA: a shared direction and harmonised lines of action



Brings together all actor groups relevant to the reform, acting as a coalition of doers



Implement the ARRA commitment within an agreed time frame and share progress



Signatories of the Agreement on Reforming Research Assessment (ARRA) do not only advocate for change, they also commit to actively drive reform in research assessment.



889 signatories
773 members



3rd birthday

Early impact, policy changes on EU. National, institutional levels







4 core commitments

1



Recognise the **diversity of contributions** to, and careers
in, research, in accordance
with the needs and the nature of
the research

2



Base research assessment primarily on qualitative evaluation for which peer-review is central, supported by responsible use of quantitative indicators

3



Abandon the **inappropriate uses** in research assessment of journal- and publication-based **metrics**

4



Avoid the use of rankings of research organisations in research assessment



Supporting commitments

- 5. Commit resources to reforming research assessment as is needed to achieve the organisational changes committed to.
- 6. Review and develop research assessment criteria, tools and processes.
- 7. Raise awareness of research assessment reform and provide transparent communication, guidance, and training on assessment criteria and processes as well as their use.
- 8. Exchange practices and experiences to enable mutual learning within and beyond the Coalition.
- 9. **Communicate progress** made on adherence to the Principles and implementation of the Commitments.
- 10. Evaluate practices, criteria and tools based on solid evidence and the state-of-the-art in research on research, and make data openly available for evidence gathering and research.





Action Plans: building blocks for advancing the reform

- Action Plans play a vital role in fulfilling the core commitments of the CoARA Agreement, helping signatories and members outline key milestones for implementing research assessment reform
- Upon signing the Agreement, organisations commit to developing an Action Plan within one year





Signatory vs. Membership



SIGNATORY

Optional membership



203

MEMBER

ENDORSE PUBLICLY

Publicly signal the need and your willingness to reform the current ways of research assessment



ACHIEVE CHANGE

Realise change in your organisation by implementing the 10 COARA commitments through an action plan developed within your organisation







As a signatory you can level up to membership any time. There are no membership fees.

JOIN THE COMMUNITIES

Benefit from communities of practice; propose and join Working Groups and National Chapters



HAVE A VOICE

Shape CoARA's strategy by participating in governance and decision-making



NETWORK AND LEARN

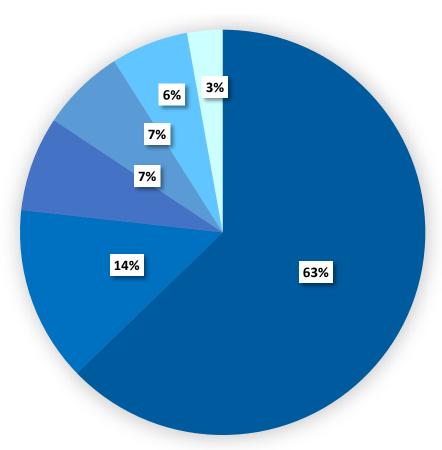
Interact and share best practices with the CoARA network of members





CoARA membership per organisation type

As of October 17th, 2025



In descending order of total share:

- Universities and their associations
- Research centres, research infrastructures, and their associations
- Academies, learned societies, and their associations, and associations of researchers
- Public or private research funding organisations and their associations
- Other relevant non-for-profit organisations involved with research assessment, and their associations
- National/regional authorities or agencies that implement some form of research assessment and their associations

779 member organisations

895 signatories

[17 October 2025]



CoARA membership per country

As of October 17th, 2025

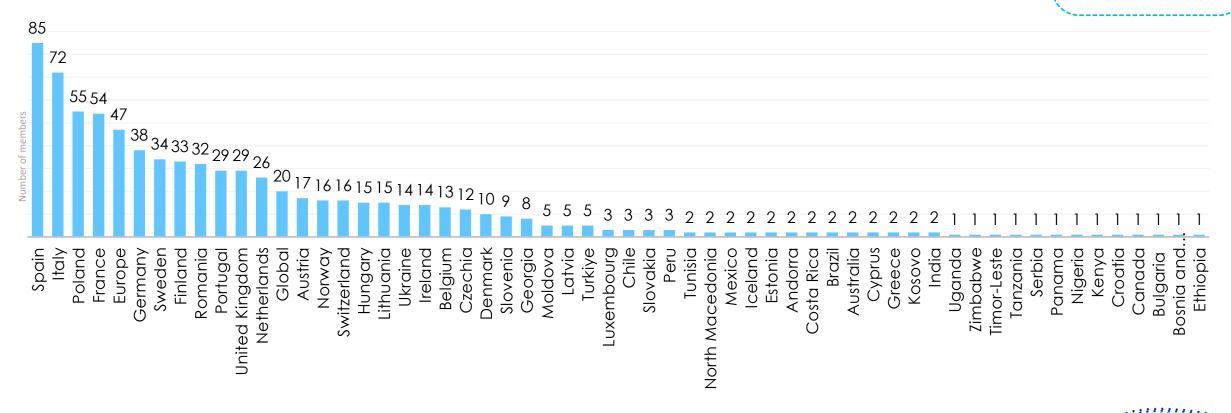
Membership total:

779

of countries*:

58

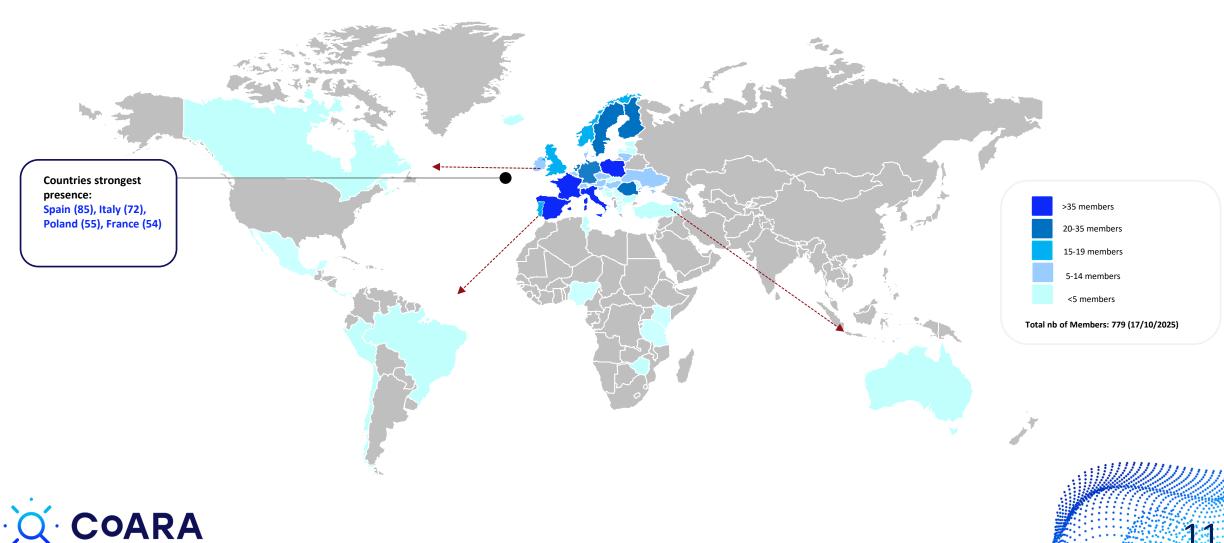
(17 October 2025)





CoARA membership: international outreach goals

As of October 17th, 2025





Overview of the CoARA Working Groups



Reforming Academic Career Assessment



Multilingualism and Language Biases in Research Assessment



Towards Open Infrastructure for Responsible Research Assessment



Global Framework for Research Evaluation in the Social Sciences and Humanities (SSH)



Responsible Metrics and Indicators



Towards Transformation, Transdisciplinarity, Applied/Practice-Based Research, and Impacts



1st WGs Co-Chair meeting 17 November 2023



Recognizing and Rewarding Peer Review



Experiments in Assessment – Idea Generation, Co-Creation, and Piloting



Improving Practices in the Assessment of Research Proposals



Ethics and Research Integrity Policy in Responsible Research Assessment for Data and Artificial Intelligence



Early-and-Mid-Career Researchers (EMCRs)

- Assessment and Research Culture



TIER – Towards an Inclusive Evaluation of Research





Supporting the Alignment of Research
Assessment Systems with CoARA in
Biomedical Disciplines Through
Administrative Reforms and Governance

Working Group highlights

- 1st wave of WGs are nearing the end of their operations, early outputs
- WG Publication and Dissemination Guidelines on Zenodo
- Outputs Endorsement framework
- Surveys, workshops, reports
- See a progress overview here: <u>CoARA Boost D4.3: First progress report of WGs, including (Co-) Chairs Forum</u>
- Find pre-endorsed outputs in the CoARA Working Group Zenodo community: CoARA Working Groups
- Events, outputs resources...
 on the CoARA website

available







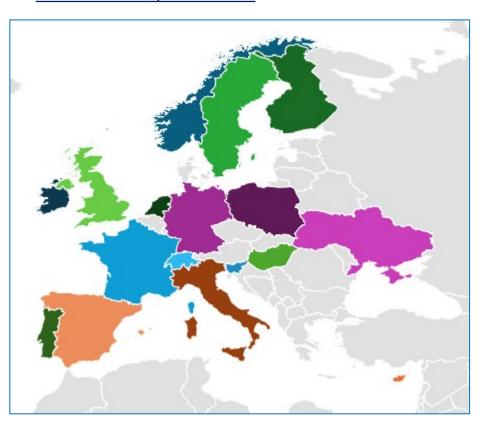




National Chapters are central for a coherent and diverse CoARA



18 National Chapters in 2025









National Chapters are central for a coherent and diverse CoARA

- 2nd National Chapters Exchange Forum: "Defining Success," at the DFG headquarters in Bonn, Germany on 13-14 March 2025
- Support framework to and a multidimensional typology of National Chapters under definition
- Overview of NCs available on Zenodo: <u>Overview of the</u> CoARA National Chapters - printable booklet
- Video interviews with the NC Co-Chairs, available on the CoARA Youtube channel

Upcoming:

 3rd National Chapters Exchange Forum: March 2026 in Spain, co-organised by CSIC





Swiss National Chapter

- National Chapter since September 2023 start with successful kick-off event
- Co-Chaired by the main research funder of Switzerland (SNF) and Swiss Academies of Arts and Sciences (Swiss Academies among the first signatories in Switzerland)
- Small, but diverse chapter (10 members) reflecting the diversity of the Swiss research landscape: cantonal and federal universities, universities of applied sciences, universities of teachers education, national funding agencies and learned societies
- Multiple institutions are involved in CoARA Working Groups and are engaged in individual initiatives like
 Open Science Programme Switzerland
- Goal: the Swiss National Chapter will ensure a more coordinated and systematic approach towards reforming research assessment on a national level, in line with European and international developments



Challenges & Activities

Challenges

- Grow as a chapter to have all national authorities on board to be representative as possible > seek dialogue
 & convince non-believers
- Current situation: 21 Signatories, 16 Coalition member, 10 chapter member: SNF, a+, SwissRN, ZHAW, BfH,
 HES-SO, Universität Fribourg, EPFL, ZHDK, PHSG)

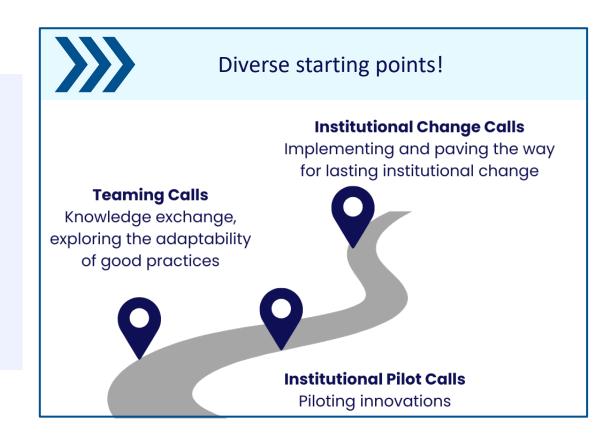
<u>Activities</u>

- Regular Meetings where also non-members can participate: activities e.g. members presenting Action
 Plans, exchange & mutual learning
- Thematic webinar series with topics like narrative CV or recruitment processes
- Consultation workshop with members of Swiss Young Academies, because early-career-researchers represent a target group within the reform and should be involved



Cascade Funding: facilitating institutional change

- Support for organisations to carry out concrete, tangible changes in research assessment in relevant institutions
- > To implement the ARRA commitments
- To exchange, pilot, and implement new practices, processes and tools









Early Impact on European and National Policies

- An increasing number of policy documents refer to CoARA, at the EU and international levels
- 160+ documents indexed by the Overton database refer to CoARA in documents from 20+ countries and 15 gov. organisations.

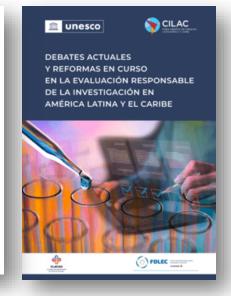




CoARA in recently published policy documents (highlights)

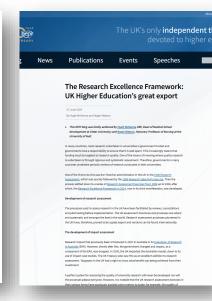












OECD - source

Swiss Position Papersource

UNESCO - source

Market Research & Consulting - source

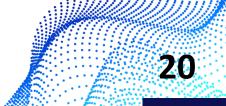
<u>European Commission - source</u>

HEPI - source



Rich pool of reflections on CoARA in policy documents globally

.............



Upcoming events: online exchange series

- To further enhance mutual exchange across the coalition and with an aim to provide more inclusive peer exchange mechanisms, CoARA has launched a series of online exchange events.
- The first events will focus on two dedicated series: Action
 Plan Drop-In sessions and a CoARA Spotlight series.
 - Action Plan Drop-In Sessions: Monthly online sessions on the 3rd Friday of each month for informal discussions with CoARA Steering Board members to discuss all things related to Action Plan development.
 - <u>CoARA Spotlight Series:</u> Presentations featuring key spotlights from CoARA members driving research assessment.



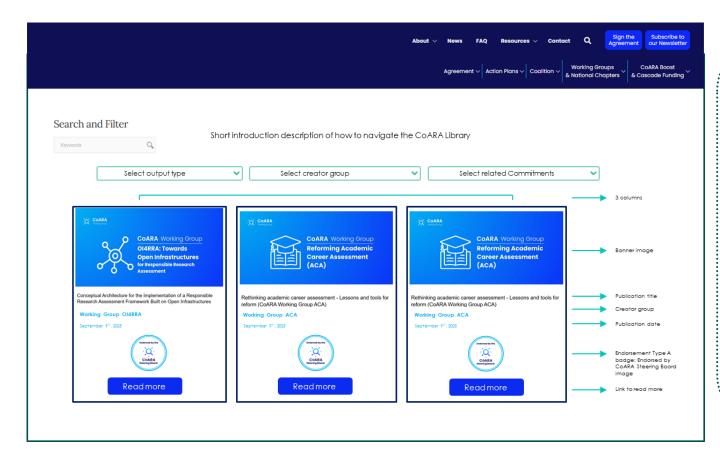
Click here for the program schedule



Upcoming in December 2025: CoARA Library

Details on filter categories





- CoARA Library currently in development, with an expected launch in December 2025
- Streamline resources endorsed by the CoARA community and/or the Steering Board, to be hosted on www.coara.org
- Searchable database to make endorsed tools for implementation readily accessible to the coalition



To be hosted on the new coara.org website CoARA Library with outputs linked via Zenodo

Communication toolkit

- Advocacy materials on the coara.org website
 - CoARA support badge
 - Zoom backgrounds for webinars and CoARA online events
 - Generic presentations with CoARA branding
 - National Chapters printable booklet
- Dissemination channels to streamline activities and amplify your messages
 - <u>CoARA Newsletter:</u> bi-monthly distribution with 2.5k+ subscribers to date
 - <u>CoARA LinkedIn:</u> 4.3k+ followers to date to amplify your activities and keep you up to date on all coalition-related news
 - <u>CoARA News blog:</u> spotlight upcoming activities, publications, or events
 - <u>CoARA Youtube channel:</u> hosting webinars and helpful resources for coalition members
 - CoARA transitions to Bluesky → follow us!



Contact communication@coara.org for inquiries and dissemination requests

Key dissemination channels:







Facilitating connectivity across the growing coalition

4.7k
followers on LinkedIn to date

Facilitating connectivity across the growing coalition

2.3k
followers gained in the past year



CoARA